## NEXXSYS 10.0 SUPPORT GUIDE





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## NEXXSYS

**Overview** 



We are excited to announce the launch of Nexxsys 10.0. This release is focused on Adherence and introduced or enhanced the following functions and features.

**Patient Profile** – enhanced the **Patient Profile** with new columns, originally introduced in Nexxsys 9.8 to the New Rx Profile window, to provide you with more information about the status of prescriptions.

**Duplicate Checking** – enhanced the **Duplicate Checking** prompt to better inform you how to action new prescriptions.

**Communication Method Preferences** – introduced a new prompt to increase patient participation in the Rexall Reminders program.

**Privacy Label** – introduced new icons to better represent patient enrollment in the Rexall Reminders Program.

**Auto Refill** – enhanced the basic features of the Auto Refill program, including enrollment and statuses, and using the POS scan to recalculate the appropriate future fill activity.

**Vacation Supply** – introduced **Vacation Supply** features to Nexxsys to more effectively track and process vacation supplies.

This **Support Guide** provides an overview of the changes in this release. Please ensure your Pharmacy Team reviews this guide.

The **Patient Profile** has been enhanced with new columns to provide additional information about the status of prescriptions and to make it easier to align prescription refill dates.

Smith. Alex	3rd Party		Clinical Profile	listory	Progran	ns	Prefere	nces 🖉	2	Notes		
-Display Opti	ons				5							
Display:	All	¥	Select All	ondense ctive Only						Filte		Clear Filter
Workflow	Fill Date Perf On	Due	Drug Name Strength	Rx#	Qty	MFR Instruc	tions	REM	Status	Active		
In Progress	Nov 09, 2020 Nov 11, 2020	178	PERINDOPRIL ERBUMIN/IN Img-1.25mg	5551424	90	SAN TAKE 1	TABLET O	0 NCE DAILY	СОМ	~	WB A	May 05
In Progress	Nov 10, 2020 Nov 10, 2020	99	AMLODIPINE BESYLATE; AN 10 mg	5551425	100	SIV T 1 TAB	PO ONCE	3 DAILY	COM	~	WB A	Feb 15
Pickup	Aug 07, 2020 Aug 07, 2020	-66	UROSEMIDE; APO-FUROS 20 mg	5551406	30	APX T 1 TAB	PO ONCE	0 DAILY	СОМ	•	WB A	Jan 01
			Due Column				v	Vorkbend	:h Date			
Workflo Displays workflow	w Column the current v status of the	9	Displays the n which the pres be refilled.	umber of d scription is	lays in due to		D is tl	Displays th s schedule ne Auto R	ne date ed for p lefill pro	that a prescrip ogram.	future otions (	fill activit enrolled i
prescript	ion.		A negative nu the prescription	mber indica	ates th Je.	nat	F	or more i	nforma	tion, se	ee pag	es 18 -22

These columns are available in both the Condensed and non-Condensed view of the Patient Profile.

The **Duplicate Checking** prompt has been enhanced to provide the following information about the prescription on file to better determine how to action new prescriptions.

- Rx#
- Quantity filled
- Days supply
- Refills remaining



#### Auto Refill and Duplicate Checking

When the **Duplicate Checking** prompt appears for an Auto Refill prescription that already has a future fill activity scheduled, Nexxsys has been enhanced to schedule the future fill according to the new fill information.

• For example, if you choose New Rx, the future fill activity for the existing prescription is cancelled and a new future fill activity is scheduled for the new prescription.

If the new prescription is put on hold, you can still select which day the prescription appears on the To Do tab. For more information, see <u>Enrolling a Hold Prescription in Auto Refill</u>. A new prompt has been introduced to encourage enrolment in the Rexall Reminder Program.

Nexxsys - Compliance	Communication Prompt
Patient is not enrolled in the Rexall Ren communication method w	minder program. Please confirm preferred vith the patient to enroll now.
Text Message Preferences	· · · · · · · · · · · · · · · · · · ·
C E-mail	or
	Enter Phone number
Enroll	Confirm later

The prompt displays in the following scenarios:

- 1. Opening an existing Patient Folder if the **Communication Method** in the main tab is set to **NOT ASKED**.
- 2. Creating a new patient (through New or Quick Patient) and a **Communication Method** is not set.

The prompt appears only once per day, regardless of the user.

nformation entered in this	Rexall Reminders	
prompt will be updated in the Patient Profile under the Rexall	Do we have your consent to contact you for Rexall Reminders? Yes	
Reminders section	Communication Method: Text Message   Preference: (123) 123-1234 Home - Mobile	

When accessing the Patient Folder for the first time that day, the **Compliance Communication** prompt appears. The patient's Rexall Reminder preferences can be set in this prompt or can be confirmed later.

To set the patient's communication preferences:

- 1. Select either the **Text Message** or **E-mail** option.
  - This is how the patient will receive Rexall Reminder.
- 2. If Text Message was selected:
  - From the **Preferences** dropdown, select the phone number that will receive the text message, or
  - Enter a new phone number
- 3. If **E-Mail** was selected:
  - From **the Preferences** drop down, select the email address that will receive an email message or,
  - Enter a new email address
- 4. The information is updated in the Patient Folder in the **Rexall Reminders** section.

If you do not want to set the preferences when the prompt appears, select **Confirm Later**. The prompt will close to the Patient Folder.



Rexall Reminder preferences can still be set in the Patient Folder or the prompt will display the next day that the Patient Folder is accessed.

## **Privacy Label Statuses**

The **Rexall Reminder** preference statuses that display on the **Privacy Label** have been enhanced to make it easier to determine what the patient's preferences are.

The Consent Given indicators, such as CG, CGX and CG?, have been removed and replaced with icons that better represent the preference.

#### **Enrolled Icons**

If the patient is enrolled in the **Rexall Reminder** program, one of the following icons appears on the **Privacy Label**, depending on their preference.

Text	Phone	Email
Rexail         (999) 999-9999           E1a1aE Eh1aD         London, ON L4Z 1R9	Rexall         (999) 999-9999           E1a1aE Eh1aD           London, ON L4Z 1R9	Rexall         (999) 999-9999           E1a1aE Eh1aD         L4Z 1R9
Rx#: 7490732       Sep 15, 2020         Label, Text       123         London, ON       L4P 0A9 (999) 999-9999         Rep: 0       Rep: 0	Rx#: 7490733       Sep 15, 2020         Label, Phone         123         London, ON         L4P 0A9 (999) 999-9999         Rep: 1	Rx#: 7490720       Sep 15, 2020         Label, Email       123         London, ON       L4P 0A9 (999) 999-9999         Rep: 0       Rep: 0
CA Pays \$ 18.39	CA Pays \$ 18.39	CA Pays \$ 18.39

#### **Not Enrolled Icons**

If the patient is not enrolled in the **Rexall Reminder** program, one of the following icons appears on the **Privacy Label**, depending on if they have declined or have not been asked.

Program Declined	Not Asked
Rexall (999) 999-9999 E1a1aE Eh1aD London, ON L4Z 1R9	Rexall (999) 999-9999 E1a1aE Eh1aD London, ON L4Z 1R9
Rx#: 7490737 Sep 15, 2020	Rx#: 7490735 Sep 15, 2020
Label, Declined	Label, Not Asked
123	123
London, ON	London, ON
L4P 0A9 (999) 999-9999 Rep: 2	L4P 0A9 (999) 999-9999 Rep: 2
CA Pays \$ 18.39	CA Pays \$ 18.39
2000074907371	2000074907357

If Not Asked, be sure to speak to the patient about signing up for the Rexall Reminder program.

# Auto Ref

### Auto Refill Program

- 1. Basic Features
- 2. Calculation Enhancements



Some basic features of the Auto Refill Program have been enhanced to more easily enroll, reschedule and understand when a future fill activity has been scheduled. The following basic features have been enhanced:

- Prompts
- Enrollment
- Statuses and the Patient Profile
- Refusal of an Auto Refill prescription

#### **Auto Refill Program Prompts**

In all **Auto Refill** program prompts where you can select how to handle the future fill activities of prescriptions, you can now select how many days in the future you want the future fill activity scheduled.

	Nexxsys - Auto Refill Program
8	Patient is enrolled in the Auto Refill program.
	<ul> <li>Include this prescription in Auto Refill</li> </ul>
	Add to the To Do tab in days. Select a date is
	O not add to the To Do tab
	<ul> <li>Do not include this prescription in Auto Refill</li> </ul>
	<u>O</u> K



The process to enroll prescriptions in the **Auto Refill** program remains the same, but the program has been enhanced to standardize how prescriptions that are overdue or have a partial fill remaining are enrolled.

#### <u>Overdue</u>

Previously, if enrolling a prescription that was overdue, the prescription was immediately scheduled for refill.

This process has been enhanced to allow you to determine when the future fill activity of an overdue prescription should be scheduled. When enrolling an overdue prescription in the **Auto Refill** program, the following prompt displays.



Once the date is selected, the **Workbench Date** column in the **Patient Profile** is updated to reflect when the future fill activity is scheduled.

#### **Partial Fill Remaining**

Previously, when enrolling a prescription with a partial fill remaining into the **Auto Refill** program, a prompt would display to confirm if the remaining quantity should be filled. This caused some confusion and prevented visibility to when the future fill activity would be scheduled.



This process has been enhanced and standardized to function the same way that prescriptions with a full fill remaining are handled - the future fill activity is scheduled based on the quantity remaining. The prompt above no longer appears when enrolling a prescription with a partial fill into the Auto Refill program.

To more accurately determine the statuses of prescriptions for a patient that is enrolled in the **Auto Refill** program, there will only be three states available.

- **AD** declined
- **AP** enrolled but has been parked (no future fill activity is scheduled)
- **A** enrolled with a future fill activity.

A new **Workbench** Date column has been introduced. This column displays the date that a future fill activity is scheduled for a prescription on the To Do tab. This column is intended to help you align the fill date of multiple prescriptions that are enrolled in the Auto Refill program.

Rexall, Ronr	ie 3rd Party	Clinical	Profile Histor	y Prog	rams	Preferences	Ø	Notes	;		~
Display Opt	tions										
Display:	All	• <u>S</u> elect /	All Conder	nse Only				)	ilter	Clea	r Filter
Workflow	Fill Date  🕕 Perf On	Due Drug Name Strength	For	Rx#	Qty	MFR Instructions	REM	Status	Active		
In Progress	Oct 01, 2020 Oct 05, 2020	26 SITAGLIPTIN F 100 mg	PHOSPHATE; JANU TAB	7490768	30	MSD T1T PO ONCE WEEK	1 LY	AMD	~	AD	
In Progress	Oct 01, 2020 Oct 01, 2020	26 ATORVASTAT 10 mg	IN CALCIUM; JAMF TAB	7490765	30	JPC T1T PO ONCE DAILY	2	CAN	~	АР	
In Progress	Oct 01, 2020 Oct 01, 2020	11 RAMIPRIL; TA 2.5 mg	RO-RAMIPRIL CAF	7490764	15	RAN T1T PO ONCE DAILY	3	СОМ	~	WB A	Oct 13

When a prescription in the **Auto Refill** program is cancelled, the new **Workbench Date** column in the **Patient Profile** is updated depending on if this the prescription chain has previous fills or if this is the first prescription in the chain. This makes it easier to determine when a future fill activity is scheduled.

#### **Previous Fills in the Chain**

When cancelling an **Auto Refill** prescription that has previous fills in the chain, the prescription status is updated to **CAN** and the **Due** column and **Workbench Date** column are updated based on when the previous fill would be due or scheduled.



#### **First Prescription in the Chain**

When cancelling an **Auto Refill** prescription that is the first fill in the chain, you will be prompted to select if the prescription should be put on HOLD and, if putting the prescription on HOLD, to select the date the future fill activity should be scheduled.



When the date is selected, the prescription's status is updated to **HOL** and the Workbench date displays when the future fill activity is scheduled.

Fill Date	Due	Drug Name		Qty	MFR	REM	Status	Active		
Perf On	Due	Strength	Form		Instructions					
Nov 09, 2020		PERINDOPRIL ERBUMIN/I	NDAPAM	100	SAN	1	HOL	~	WB	Nov 30
Nov 09, 2020		4mg-1.25mg	TABLE		TAKE 1 TABLET ON	CE DAILY			Α	
Na. 06 2020	CE.	DOCUMPTATING ALCUNA	. DOCUN	20	CIV	4	CAN		14/0	NI 00



The calculation that the **Auto Refill** program performs to determine when a future fill activity should be scheduled has been enhanced. The program now considers the **Fill Date** first, if there is no POS Sold Date/Time, and then considers the **POS Sold Date/Time** when it is scanned out of POS.

#### Fill Date

The **Fill Date** is considered first when scheduling the future fill activity when the prescription is filled but has not been scanned out of the POS, or if POS integration is not turned ON.

When using the **Fill Date**, the future fill activity is scheduled based on the following:

Fill date + Days Supply – Auto Refill day preference\*\* (3 days)

#### Example

Rx# 7490769 is enrolled in the **Auto Refill** Program and was filled on October 1, 2020 for 30 days with 2 repeats. The future fill activity is scheduled on October 28, 2020.

Fill date (October 1) + Days Supply (30 days) – Auto Refill Day Preference (3 days) = October 28

Workflow	Fill Date Perf On	Due	Drug Name Strength Form	Rx#	Qty	MFR Instructions	REN	Status	Active		
In Progress	Oct 01, 2020 Oct 01, 2020	30	ATORVASTATIN CALCIUM; JAMP-A 10 mg TABLE	7490769	30	JPC T1T PO ONCE DAILY	2	СОМ	•	WB A	Oct 28

\*\*Auto Refill day preference - the number of days prior to the due date that the prescription is scheduled.

#### **POS Sold Date/Time**

The **POS Sold Date/Time** is considered second, if applicable, when scheduling the future fill activity. The POS Sold Date/Time is only considered once the prescriptions is scanned out of POS.

When using the **POS Sold Date/Time**, the future fill activity is scheduled based on the following:

POS Sold Date/Time + Days Supply – Auto Refill day preference\*\* (3 days)

Once scanned out the future fill activity date is updated and is reflected in the Workbench Date column of the Patient Profile and the To Do tab.

#### Example

Rx# 7490769 is enrolled in the Auto Refill Program and was filled on October 1, 2020 for 30 days with 2 repeats. The prescription was scanned out of POS on October 3, 2020. The future fill activity is rescheduled for October 30, 2020.

POS Sold Date/Time (October 3) + Days Supply (30 days) – Auto Refill day preference (3 days) = October 30

Workflow	Fill Date	Due	Drug Name	Rx#	Qty	MFR	REN	Status	Active		
WORKHOW	Perf On	Due	Strength Form			Instructions					
	Oct 01, 2020	30	ATORVASTATIN CALCIUM; JAMP-	4 7490769	30	JPC	2	СОМ	~	WB	Oct 30
	Oct 01, 2020		10 mg TABL			T1T PO ONCE DAILY				Α	
			5								

\*\*Auto Refill day preference - the number of days prior to the due date that the prescription is scheduled.





Vacation supply has been introduced to better track vacation supplies and to more accurately update the **Due** column and the **Workbench Date** column in the **Patient Profile**.

A new **Vacation Supply** flag has been added to the **Rx Detail > Extended** tab.

Any prescription can be flagged as a vacation supply during the Fill or Rebill process by selecting this flag.

Rx: New	Extende	d Third Pa	arty Notes				
Label		_					
Vial Copies:	2	• None C Eve	n Split Custom Split		Label		
Shrink Labe	I	Split Qty:			0		Smith , Alex
Language:	English		*		<b>TAKE 1 TABLE</b> (100) SE	ET ONCE DAILY	ERBUMIN/INDAPAMIDE
Drug Name:	B - Generic &	Trade	÷		PE TABLET SAN Dr. Smith, Rob	ERINDOPRIL ERBU ert	IMIN/INDAPAMIDE REP: 1
Compound							
Compound Lot #:	E	eyond Use Date:	Select a date 15				NAPRA Guidelines
Compound Lot #: Prescription	E	Beyond Use Date:	Select a date 15				NAPRA Guidelines
Compound Lot #: Prescription Interval Day	A s: 0	leyond Use Date:	Select a date			(Days Supply	NAPRA Guidelines
Compound Lot #: Prescription Interval Day MR Cod	A S: 0 e:	eyond Use Date:	Select a date 🗊 Next Fill Qty: Special Auth Expiry:	Select a	date 15	(Days Supply	NAPRA Guidelines
Compound Lot #: Prescription Interval Day MR Cod Written RX Dat	A s: 0 e:	eyond Use Date:	Select a date Next Fill Qty: Special Auth Expiry: Rx Expiry Date:	Select a 5/3/20	date 15	(Days Supply (Days)	NAPRA Guidelines
Compound Lot #: Prescription Interval Day MR Cod Written RX Dat Eligibility O	A S: 0 e: 11/9/202 verride	eyond Use Date:	Select a date Next Fill Qty: Special Auth Expiry: Rx Expiry Date: Part Fill	Select a 5/3/20	date 15 D22 15 PF	(Days Supply) (Days) RN NMS	NAPRA Guidelines
Compound Lot #: Prescription Interval Day MR Cod Written RX Dat Eligibility O Transfer In	A s: 0 e: 11/9/202 verride	eyond Use Date:	Select a date Next Fill Qty: Special Auth Expiry: Rx Expiry Date: Part Fill	Select a 5/3/20	date 15 022 15 PF	(Days Supply) (Days) RN NMS	NAPRA Guidelines



When a prescription is flagged as a **Vacation Supply**, Nexxsys and the Auto Refill program, if applicable, considers the days supply of the last two fills in the prescription chain to update the **Due column** and the **Workbench Date** column in the Patient Profile.

For example, Coversyl Plus was filled for a patient for a vacation supply. The **Due column** will display that the prescription is due in 180 days and the Workbench Date column, displays the date of the future fill activity.

M	Nexxsys - Audit History: Smith, Alex - DIN 2470438 - SDZ-PERINDOPRIL ERBUMIN/INDAPAMIDE 4mg-1.25mg TABLET										
Rx #	Auth Rx	Price	TP Bill	Fill Date	DIN	MFR	Status	QA	Qty	QD	REM
5551424 Dr. Smith,Ro Performed o	5551423 bert n: Nov 09, 20	\$65.79 20 By: AM	CA	Nov 09, 2020 TAKE 1 TABLET	2470438 ONCE DAILY	SAN	Complete	180	90	180	0
5551423 Dr. Smith,Ro Performed o	5551423 bert n: Nov 09, 20	\$65.79 20 By: AM	CA	Nov 09, 2020 TAKE 1 TABLET	2470438 ONCE DAILY	SAN	Complete	180	90	90	1

Fill Date	Due	Drug Name		Qty	MFR REM Status Active					
Perf On		Strength	Form		Instructions					
Nov 09, 2020	180	PERINDOPRIL	ERBUMIN/INDAPAN	90	SAN	0	СОМ	~	WB	May 05
Nov 09, 2020		4mg-1.25mg	TABLE		TAKE 1 TABLET O	NCE DAILY			Α	

Prescriptions can be automatically flagged as a vacation supply in two ways:

- 1. System Prompting
- 2. MV Intervention code

#### System Prompting

After the initial fill of a prescription, a prompt will display for any subsequent prescriptions filled for that DIN on that calendar day to confirm if it is a vacation supply when **Fill** is selected.

Nexxsys - Warning							
? This prescription has already been filled today. Is this a vacation supply?							
Yes No							

Select one of the following options:

- Yes prescription will be marked as a vacation supply.
- No prescription is not marked a as a vacation supply. If the prescription is part of the Auto Refill program, the future fill activity will be scheduled based on the regular Auto Refill program calculation. See slide 20 – 21 for more information.

#### The prompt will **not** appear when:

- The initial fill and subsequent fill(s) are not part of the same prescription chain.
- The initial fill and subsequent fill(s) are not the same DIN (generic equivalents are not considered).
- The initial fill and subsequent fills(s) are not on the same calendar day.
- Any of the fills are performed using the **Set Fill Date** function.

In these scenarios, the subsequent fill(s) can be flagged as **Vacation Supply** in the **Rx Detail > Extended** tab, if required.

#### **MV Intervention Code**

Some provinces require an **MV intervention code** to be entered as part of CPhA claim. Due to this, if an **MV intervention code** is entered in a prescription, the **Vacation Supply** flag is automatically selected.

For Claim	For Reversal	Modify Reversal	
Intervention	Intervention	Add	
MV - Vacation Supply	<b></b>	Remove	
	Prescription A		
	Interval Days: 0	Next Fill Qty: (Days Supply)	
Code	MR Code:	Special Auth Expiry: Select a date 🔢	
	Written RX Date: 11/9/2020 15	Rx Expiry Date: 5/3/2022 15 (Days)	₹
	Eligibility Override Section 8	Part Fill ✓ Auto Refill PRN NMS	✓ Vacation Supply
	Transfer In		
	This Rx was transferred from:		E

When the **Vacation Supply** flag is automatically selected because of the **MV intervention code**, it cannot be edited.

If the **MV intervention code** is removed, the **Vacation Supply** flag can be edited, but it will not be automatically removed. The flag can be removed manually in the **Rx Detail > Extended** tab.



## Have feedback? Need assistance?

Your feedback is important to us.

Please submit any feedback or requests via the **IT Service Desk Wizard**. The Help Desk team will be ready to assist you.



IT Service Desk Tip

Every Nexxsys terminal has a System Tag at the bottom right corner. It indicates the store number, workstation and version of Nexxsys

